

ALLIANCE FOR
RURAL IMPACT

Alliance for Rural Impact
P.O. Box 112
Harrisburg, AR 72432
Ruralimpact.org

Loan Fund Contact:
Jennifer Watkins, Director of Operations
541-519-2199
jennifer@Ruralimpact.org

RURAL IMPACT FUND APPLICATION

Applicant Information	
Legal Name:	_____
Street Address:	_____
City, State, Zip Code:	_____
Contact Person:	_____
Title:	_____
Email:	_____
Phone Number:	_____
EIN Number:	_____
DUNS Number:	_____
Type of Applicant (Choose one):	Corporation Partnership Proprietorship Other (Please describe):

Description of Proposed Project (please provide as much detail as possible about the project)

Number of Jobs Affected	
Created:	_____
Saved:	_____
Maintained:	_____

Total Project Costs	
Total Project Cost:	_____
Use of Funds:	_____

Proposed Financing

Applicant: _____

Rural Impact Fund: _____

Bank or Lending Institution: _____ (name: _____)

Other Sources (please name/describe): _____

Total: _____

Collateral Offered: _____

Sources of Repayment: _____

Names of all officers and stockholders: _____

ACKNOWLEDGMENT

Applicant hereby authorized the review and investigation of this application by the Alliance for Rural Impact and its agents, and specifically consents to disclosure of information contained herein and in the attachments as may be deemed necessary by the Alliance for Rural Impact and its agents for such review and investigation. Applicant further gives permission for release of information from any sources to verify the credit and/or any information contained in this application.

Company Name: _____

Signature: (type your name)>>> _____

Title: _____

Date: _____

Completing and submitting the form above is the first step in the application process. Once received, an ARI representative will be contacting the applicant for additional information. This will include the Social Security Number and Date of Birth for any listed guarantor. To ensure a timely response, please make sure each guarantor signs the consent forms on the following pages.

Additional information shall be needed based on the funds requested. A representative from the Alliance for Rural Impact will contact you regarding the provision of some or all of the following information, including but not limited to:

- **COMPANY FINANCIAL DATA**

- Balance sheets (include statements and source use statements for the three most recent fiscal years). Financial statements must be signed by a company officer and, if not reviewed by an independent accountant, supported by copies of Federal tax returns.
- Personal financial statement for each proprietor, partner and/or officer and each stockholder with a majority interest in the business.
- Interim business financial statements (not over 90 days old).
- Description of all outstanding debts, including creditor, original date and amount, present balance, rate, monthly payment, maturity date, collateral and status. Identification of all existing notes, mortgages, lines of credit, liens and judgments must be included.
- Aging of accounts receivable, accounts payable and taxes payable, if required.
- Projected balance sheet and income statement projections for the next two years. If the project is a start-up, provide a monthly cash flow projection for two years.
- Description, if any, of lease commitments, related party transactions or other significant accounting policies.

- **IF APPLICABLE (Loan Fund representative will be in touch about needed documentation):**

- Site plan
- Financial agreement/lease agreements
- Plot plan and/or drawings of projected plan
- Copy of bids or cost estimates by contractor
- Copy of equipment/working capital list and bids
- Schedule for construction start and completion
- List professional fees (architectural, engineering, legal, accounting, permits, etc.)
- Resumes of principal officers and/or proprietors
- List of any affiliates and a current financial statement for each
- Appraisal (if required)
- Bank commitment letter
- List of collateral offered and position
- Legal description of property
- List of any consultation/packaging fees paid

CIVIL RIGHTS COMPLIANCE

You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluating your application or to discriminate against you in any way.

Applicant	ETHNICITY		GENDER		
	Hispanic or Latino	Not Hispanic or Latino	Male	Female	Non-Binary
1					
2					
3					

Applicant	RACE					
	American Indian or Alaskan Native	Asian	Black or African American	Native Hawaiian or Other Pacific Islander	White/Caucasian	Other
1						
2						
3						

Applicant	Veteran Status Code*
1	
2	
3	
*Veteran Status: 1= Non-Veteran; 2= Other Vet; 3=Service Disabled Vet	

The undersigned hereby consents to Alliance for Rural Impact's (ARI) use of a nonbusiness, consumer credit report for the undersigned in order to further evaluate the credit worthiness as principal(s), proprietor(s), and/or guarantor(s) in connection with the extension of business credit as contemplated by this Loan Application.

The undersigned hereby authorizes ARI to utilize a consumer credit report for the undersigned from time to time in connection with the extension or continuation of the business credit accommodation contemplated by this Application.

The undersigned as (an) individual(s) hereby knowingly consent(s) to the use of such credit report consistent with the Federal Fair Credit Reporting Act in 15 U.S.C.@1681 et. seq.

Printed Name: _____

Signature: _____ <<< (type your name) Date: _____

Home Address: _____

Printed Name: _____

Signature: _____ <<< (type your name) Date: _____

Home Address: _____

Printed Name: _____

Signature: _____ <<< (type your name) Date: _____

Home Address: _____

Printed Name: _____

Signature: _____ <<< (type your name) Date: _____

Home Address: _____

POLICY ON CONFIDENTIALITY OF FINANCIAL INFORMATION

The undersigned hereby consents to Alliance for Rural Impact's (ARI) use of a nonbusiness, consumer credit report for the undersigned in order to further evaluate the credit worthiness as principal(s), proprietor(s), and/or guarantor(s) in connection with the extension of business credit as contemplated by this Loan Application.

1. U.S. Small Business Administration
2. U.S. Department of Commerce - Economic Development Administration
3. USDA Rural Development
4. Other lenders involved in the Borrower's project
5. The Client's accountant and attorney
6. Those requesting information that ARI is required to release by law
7. Other persons designated by the Borrower and by ARI staff and stipulated immediately below:

The undersigned hereby consents to Alliance for Rural Impact's (ARI) use of a nonbusiness, consumer credit report for the undersigned in order to further evaluate the credit worthiness as principal(s), proprietor(s), and/or guarantor(s) in connection with the extension of business credit as contemplated by this Loan Application.

Date: _____

By: _____ By: _____

VOLUNTARY DISCLOSURE

Notwithstanding the provisions above, I agree to allow ARI to disclose the following information about my business and its project to any person, organization, business, governmental agency, or any entity upon approval of an ARI loan:

1. Business name
2. General description of project
3. Total project cost
4. Amount of ARI loan
5. Number of new jobs to be created/retained

Date: _____

By: _____ By: _____

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